

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 2, 2005

REGISTRATION NO.: 24736

BONDS ISSUED BY: School District of Maplewood-Richmond Heights

AMOUNT OF ISSUE: \$6,264,582.85

DATE OF ISSUE: May 3, 2005

COUNTY: of St. Louis

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 2000 maturing in the years 2011 through 2020 and portions of
Series 2001 maturing in the years 2012 through 2018

Rate of Interest	Amount	Maturity
3.000%	\$ 130,000.00	03/01/2006
3.000%	90,000.00	03/01/2007
3.000%	95,000.00	03/01/2008
3.000%	90,000.00	03/01/2009
3.100%	100,000.00	03/01/2010
3.250%	175,000.00	03/01/2011
3.500%	455,000.00	03/01/2012
3.500%	490,000.00	03/01/2013
9.790%	363,426.05	03/01/2014 **
9.790%	336,156.80	03/01/2015 **
4.000%	890,000.00	03/01/2016
4.250%	1,385,000.00	03/01/2017
4.250%	1,465,000.00	03/01/2018
4.000%	100,000.00	03/01/2019
4.100%	100,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$6,763,981.20

INTEREST RATE: 4.0015%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to their stated maturity